

TOOLS FOR FINANCIAL SUCCESS

Cash Flow Statement

Controlling your financial affairs requires a budget or cash flow statement.

Budgeting and tracking your expenses gives you a strong sense of where your money goes and can help you reach your financial goals, whether you are saving for a down payment on a house, paying down credit cards or saving for retirement.



Benefits of Preparing a Cash Flow Statement

KNOW WHERE YOU STAND



Find out exactly how much money you have, where your money is allocated and how close are you to reaching your goals.

GAIN CONTROL



With a budget, you will have the tools to decide what to do with your hard earned money and when.

A COMMUNICATION TOOL



A budget and cash flow statement will allow you to speak with family members about priorities and how the money should be spent.

IDENTIFY OPPORTUNITIES



Knowing and controlling the state of your financial affairs will allow you to take advantage of opportunities that you might otherwise miss.

EXTRA RESOURCES



A budget may reveal that you have extra money that was not accounted for.

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